

FACTSHEET

Q4/2025



BUSINESS OVERVIEW

SCGP is a leading multinational consumer packaging solutions provider. We offer innovative products & services that enable our broad and diversified product offering and ancillary services such as Fiber Packaging, Consumer and Performance Packaging, Medical Supplies and Labware, Foodservice Packaging, Pulp, and Paper Products. On top of that, we provide design and printing solutions to enhance customer's brand and serve consumer's demands. SCGP inspires the new way of living to enrich lifestyle of people, society and environment while placing emphasis on environmental, social and governance (ESG) framework.



Business Operations According to Geographic Area

SCGP's business operations span across ASEAN, and expand to group of potential countries outside the region. The Company has a total of 69 production facilities in 13 countries: Thailand, Vietnam, Indonesia, the Philippines, Malaysia, the UK, Spain, the Netherlands, the USA, Italy, Ireland, Portugal, and France. The Company's geographical presence strengthens our vertically integrated business model as it allows for more intra-group synergy among subsidiaries and increases our capability to gain access to markets with growth potential in ASEAN, Europe and North America.



Thailand

Integrated Packaging Business

Consumer and Performance Packaging
Fiber Packaging
Packaging Paper
Medical Supplies and Labware

Fibrous Business

Foodservice Packaging
Pulp and Paper
Forestry

Malaysia

Fibrous Business

Foodservice Packaging

The USA

Recycling Business

Ireland

Consumer and Performance Packaging

Vietnam

Integrated Packaging Business

Consumer and Performance Packaging
Fiber Packaging
Packaging Paper

Fibrous Business

Foodservice Packaging

The UK

Integrated Packaging Business

Consumer and Performance Packaging

Fibrous Business

Foodservice Packaging

The Netherlands

Recycling Business

Portugal

Recycling Business

Indonesia

Integrated Packaging Business

Fiber Packaging
Packaging Paper

The Philippines

Integrated Packaging Business

Packaging Paper

Spain

Integrated Packaging Business

Medical Supplies and Labware

Italy

Integrated Packaging Business

Medical Supplies and Labware

France

Recycling Business

BUSINESS CHARACTERISTICS



1. Integrated Packaging Business

SCGP has a comprehensive and diversified portfolio of more than 120,000 SKUs in its Integrated Packaging Business including Corrugated Containers, Retail Display Packaging, Flexible Packaging, Rigid Packaging, Medical Supplies and Labware, as well as Packaging Paper, Grocery Bags and Industrial Bags to serve consumers' diverse demands and high-growth business, such as Fast-Moving Consumer Goods (FMCG) industry retail and E-Commerce business.



2. Fibrous Business

Fibrous Business products comprise safe and environmental-friendly foodservice products under Fest brand by SCGP and Go-Pak brand, which are designed with aesthetics and functionalities suitable for consumer usage as well as various pulp products and printing & writing paper products, which third party printing houses use for producing magazine, textbooks, copy paper, and specialty industrial paper such as paper for label, release liner, furniture products, medical & hygienic paper etc. Besides, SCGP proceeds plantation in accordance with Forest Stewardship Council (FSC™) certification many areas in Thailand.



3. Recycling Business

SCGP offers recovered paper and plastic in Europe and the US. The investment would enable SCGP to expand into the rapidly growing international packaging materials recycling business and support SCGP's long-term strategic direction to strengthen all levels of packaging business from strategic raw material sources through the offering of integrated packaging solutions to customers.

Competitive Strengths



Leading integrated packaging solutions provider in ASEAN



Packaging Business is the partner of choice of multinational companies ("MNCs") and other blue chip and established regional customers with whom Packaging Business have long-standing relationships



Strong packaging design and R&D capabilities which allow us to offer broad, diversified and innovative solutions and products to cater to our customers' differentiated needs



Large-scale vertically integrated packaging solutions provider, which creates operational efficiencies, cost competitiveness, security of supply and products and optimized resource allocation



A leading proponent of sustainability through circular economy principles, with emphasis on Environmental, Social and Governance (ESG)

SCGP's Business Strategy



Quality Growth through Merger and Partnership (M&P) and Organic Expansion



Packaging Solutions, Innovation, and E-commerce



Operational Excellence



ESG (Environmental, Social and Governance) and Sustainability

MEMBERS OF SCGP



DISCLAIMER:

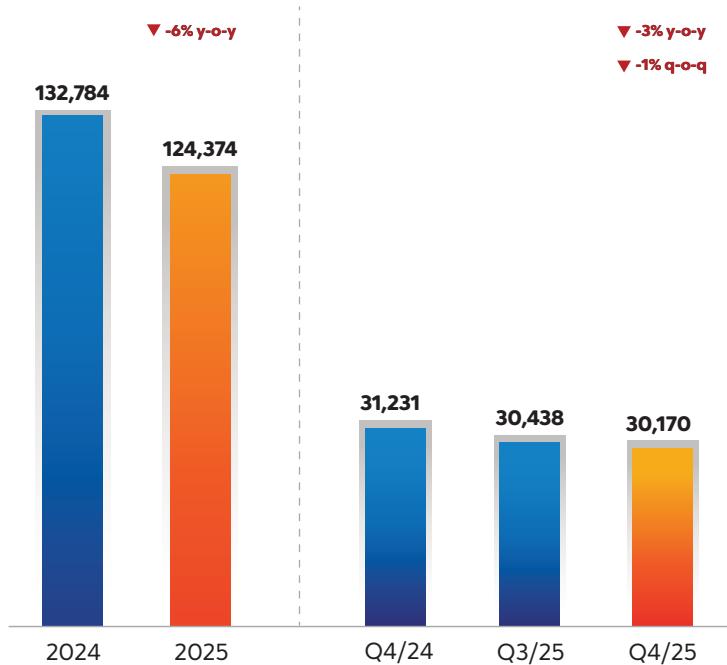
The information contained herein is being furnished on a confidential basis for discussion purposes only and only for the use of the recipient, and may be subject to completion or amendment through the delivery of additional documentation. Except as otherwise provided herein, this document does not constitute an offer to sell or purchase any security or engage in any transaction. The information contained herein has been obtained from sources that SCG Packaging Public Company Limited ("SCGP") considers to be reliable; however, SCGP makes no representation as to, and accepts no responsibility or liability for, the accuracy or completeness of the information contained herein. Any projections, valuations and statistical analyses contained herein have been provided to assist the recipient in the evaluation of the matters described herein; such projections, valuations and analyses may be based on subjective assessments and assumptions and may utilize one among alternative methodologies that produce differing results; accordingly, such projections, valuations and statistical analyses are not to be viewed as facts and should not be relied upon as an accurate representation of future events. The recipient should make an independent evaluation and judgment with respect to the matters contained herein.

FINANCIAL HIGHLIGHTS

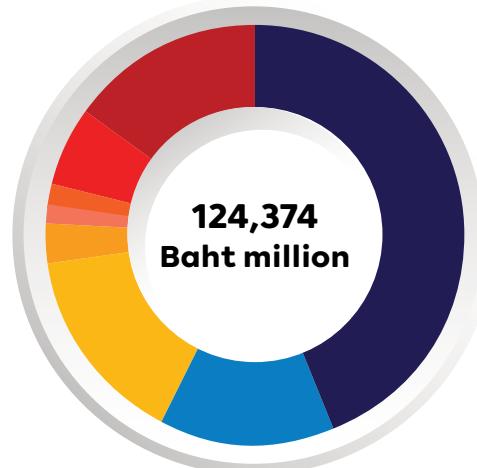


Revenue from sales

Unit : Baht million



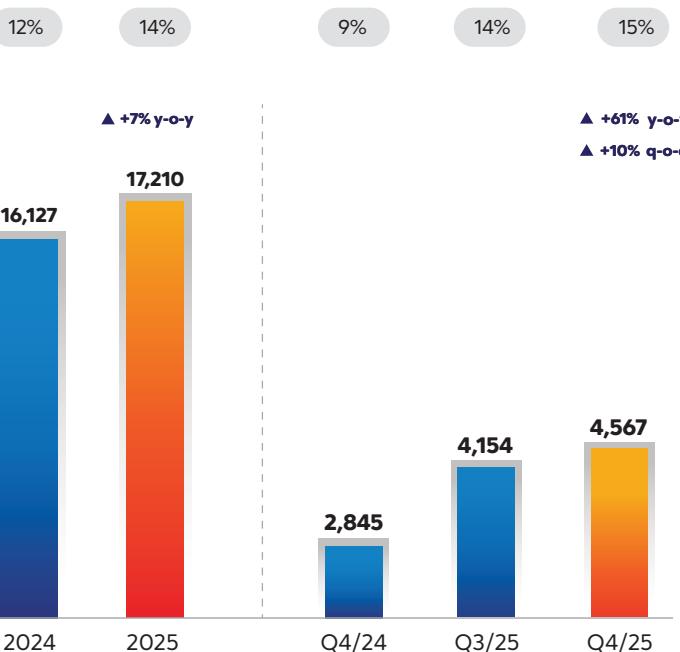
Revenue from sales by end destinations in 2025



EBITDA ⁽¹⁾

Unit : Baht million

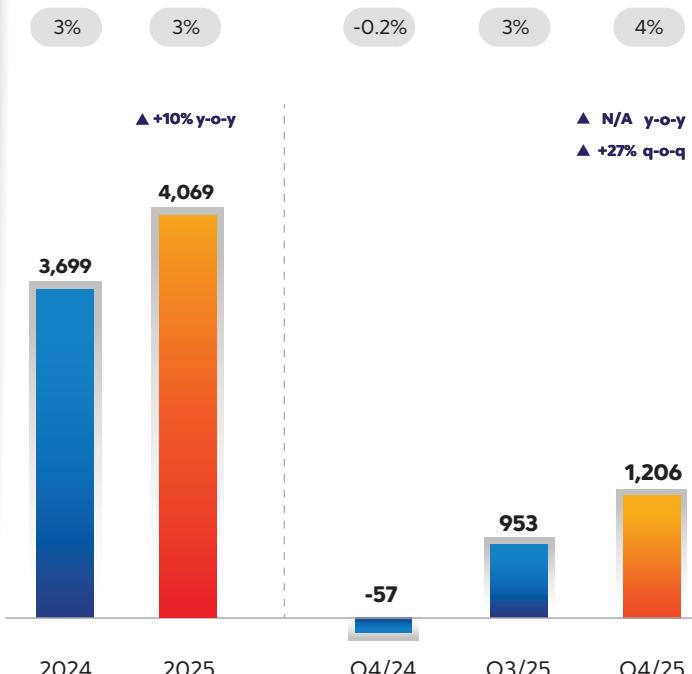
EBITDA margin (%)



Profit (loss) for the period ⁽²⁾

Unit : Baht million

Net profit margin (%)



Note (1) Earnings before finance cost, tax, depreciation and amortization (excluded dividend from associates and included FX gain/loss from loans)

(2) Profit (loss) for the period attributable to owners of the company